



"Libertas can count on my support for many years, both as I increase my annual contributions and through my estate planning. I've committed to donating the entirety of my IRA and 401(k) accounts as a way to support organizations like Libertas Network that make our future better." —**Bill Schjelderup**

TWO SIMPLE WAYS TO MAKE LIBERTAS NETWORK PART OF YOUR LEGACY

Many of the most popular planned gifts cost nothing during your lifetime and can be updated if your circumstances change.

Include Libertas Network in Your Will or Living Trust

A gift through your will or living trust is one of the most common and straightforward ways to make a lasting gift. It can also be an important part of your overall estate plan. There is currently no upper limit on the federal estate tax deduction for charitable bequests.

To include Libertas Network in your will or trust, ask your attorney to add language such as:

"I give, devise, and bequeath [insert amount, percentage, or remainder of estate] to Libertas Network, Tax ID #45-5254794, located at 2183 W Main St, #A102, Lehi, UT 84043 for general operations."

If you already have a will, you may want to ask your attorney about a simple codicil, which can make a specific, limited amendment while leaving the rest of your plan unchanged.



Name Libertas Network as a Beneficiary

An even simpler way to include Libertas Network in your long-term plans is to name us as a beneficiary of a retirement account, donor-advised fund, bank account, life insurance policy, annuity, or other financial account.

You can make Libertas Network the sole beneficiary, a partial beneficiary, or the recipient of what remains after gifts to family members or other loved ones.

To update your beneficiary designations, contact your plan administrator, custodian, or financial institution and request a beneficiary designation form. Many forms are only a few pages long and can be completed online. Our full legal name is Libertas Network, and our tax ID # is 45-5254794.

You retain full control and use of these accounts during your lifetime and can change beneficiaries or percentages at any time.



*To speak with someone on our team about legacy giving at Libertas Network, email us at **legacy@libertas.org** or call **(801) 901-0310**.*

Both of these types of gifts qualify you for membership in the **Libertas Legacy Society**, a special group of supporters helping to keep the torch of liberty burning for future generations.

This information is for educational purposes only and should not be regarded as legal or tax advice. We urge you to talk with your professional advisors about your plans and would be glad to be of assistance in those conversations.